

**IN THE UNITED STATES DISTRICT COURT
FOR THE WESTERN DISTRICT OF PENNSYLVANIA**

IN RE:

NATIONAL FORGE COMPANY, *et al.*,

Debtor.

OFFICIAL COMMITTEE OF UNSECURED
CREDITORS OF NATIONAL FORGE
COMPANY,

Plaintiff,

v.

E. ROGER CLARK, both Individually and/or as
an Officer and/or Director of National Forge
Company and/or National Forge Company
Holdings, Inc.; MAURICE J. CASHMAN, both
Individually and/or as an Officer and Director of
National Forge Company and/or National Forge
Company Holdings, Inc. ;DANA BEYELER,
both Individually and/or as an Officer of
National Forge Company; ROBERT A.
KAEMMERER, both Individually and/or as an
Officer of National Forge Company
and/or National Forge Company Holdings, Inc.;
THOMAS H. JACKSON, both Individually
and/or as an Officer of National Forge Company,
Inc.; CHARLES R. OLSON, both Individually
and/or as an Officer of National Forge Company,
Inc.; DANIEL ANTOS; WILLIAM D. BAILEY;
RICHARD A. BREWSTER; JAMES E.
CALDWELL; LARRY CAMPBELL; JAMES
C. CONFER; RICHARD D'ALESSANDRO;
DONALD FISSEL; JAMES B. HARRIS;
ASHOK K. KHARE; CARL J. LUPPINO;
CLARENCE E. MASON; HAROLD MURPHY;
PHILIP R. NONOSEL; JAMES D. RUHLMAN;
PHILLIP R. SIMONS; GLENN E. TURK;
RONALD L. YOUNG; BARRY ZISCHKAU;
JP MORGAN CHASE & CO, as Lender and
Agent on Behalf of Certain Lenders Under
Various Amendments to Amended and Restated

Civil Action No. 04-21 (Erie)

Hon. Sean J. McLaughlin

caption continued

Credit Agreement dated April 6, 1998; FLEET)
BUSINESS CREDIT; NATIONAL CITY)
BANK OF PENNSYLVANIA,)
)
Defendants.)

CONSENT ORDER

The Court, having considered the Joint Motion to Substitute Defendants and for good cause shown therein;

IT IS HEREBY ORDERED that

- (1) the Joint Motion is granted;
- (2) JPMorgan Chase Bank, NA shall be substituted as party defendant in lieu of JPMorgan Chase & Co.;
- (3) Bank of America, NA shall be substituted as party defendant in lieu of Fleet Business Credit Corporation; and
- (4) the caption of this case shall be corrected to reflect these party substitutions.

SO ORDERED, this _____ day of _____, 2006

U.S. DISTRICT COURT